

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

**LIMETREE BAY SERVICES, LLC, et al.<sup>1</sup>**

**Debtors.**

**CHAPTER 11**

**CASE NO.: 21-32351**

**Jointly Administered**

**NOTICE OF FILING OF PROPOSED ORDER FOR AUGUST 2, 2021 HEARING**

**PLEASE TAKE NOTICE**, that the debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned bankruptcy cases hereby submit the proposed order appended hereto as Exhibit 1 (the “**Second Interim Order**”) extending the term of the *Interim Order (I)* *Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Superpriority Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* dated July 14, 2021 (Doc. No. 104), including the Debtors rights to use cash collateral, through and including August 8, 2021, subject to the amended or additional provisions specified in the Second Interim Order and any further extensions pursuant to any subsequent or final order. Consistent with the *Notice of Agenda for Hearing on August 2, 2021 at 3:30 P.M. CDT* (Doc. No. 245), the Debtors will seek entry of this order at the hearing on August 2, 2021.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Motion can be obtained through the Bankruptcy Court’s electronic case filing system at <https://ecf.txsbs.uscourts.gov> or can be

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

obtained free of charge on the website maintained by the Debtors' claims and noticing agent at [www.bmcgroup.com/limetree](http://www.bmcgroup.com/limetree).

Dated: August 1, 2021

**BAKER & HOSTETLER LLP**

*/s/ Elizabeth A. Green* \_\_\_\_\_

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*Proposed Counsel for the Debtors and Debtors  
in Possession*

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on August 1, 2021, a true and correct copy of the foregoing was filed with the Court using the CM/ECF System, which will provide notice of such filing to all parties requesting such notice.

*/s/ Elizabeth A. Green* \_\_\_\_\_

Elizabeth A. Green